

Request to transfer Certificated Shares into the Corporate Nominee Service (Nominee Service)



You must only use this form if you want to transfer existing Certificated Shares into the Nominee Service provided by Equiniti Financial Services Limited (Equiniti). You must be aged 18 or over and resident in the EEA (including the UK), Isle of Man, Channel Islands, Switzerland or Gibraltar in order to participate in the Nominee Service. For more information, please see the relevant Nominee Service Terms and Conditions (available from www.shareview.co.uk/info/csn or by contacting Equiniti using the details overleaf).

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ALL WHITE BOXES MUST BE COMPLETED IN TYPE OR BLOCK	Counter Location Stamp					Barcode or Reference								
CAPITALS. SHADED BOXES	Name of Undertaking M&G plc					Certificate(s) Lodged with the Registrar								
FOR REGISTRARS USE ONLY.	Description of Security	Ordinary Shares of £0.05 each												
	Consideration Money £ Nil													
Step 1 of 5 SHARES BEING TRANSFERRED Name(s) of	Shareholder Reference (8 or 11 Digits)					Balance Certificate(s) required								
registered holder(s) should be given in full; the address	Designation (if any)													
given should be that of the first named nolder.	Amount of shares in words				Amount of shares in figures									
MPORTANT: If you do not have valid share certificates	In the name(s) of					Address								
covering all of your certificated shares please see overleaf as we may not be						Post Code								
able to process your request.						Full name(s) of the person to							_	
,	Stamp of depositing system user	Limited As Spencer R	ancial Services spect House, oad, Lancing, Inited Kingdom	who tran	om the	e secu ed. Su		on(s)				ORPOR S LIMIT		
	Participant ID	10	SMAY	Me	ember	Accou	ınt ID							
Step 2 of 5 REINVEST YOUR DIVIDENDS Place an 'X' in the box if you wish to join the Dividend Reinvestment Plan	Dividend Reinver The DRIP is a cos it will override, but Please note divic subsequently wis bank mandate.	t effective way of not remove, any lend elections o	buying more sha valid bank mand n certificated he	date pro oldings	ovided s are n	by yo	u. nsferr e	ed to th	e Nom	ninee S	ervice,	and if	you	tion
Step 3 of 5 BANK DETAILS By providing a valid bank mandate, all dividends or interest payable on the shares held in your	IMPORTANT: CHEQUE PAYMENTS FOR DIVIDENDS PAID ON SHARES HELD IN THE NOMINEE SERVICE ARE NOT AVAILABLE In order to receive cash on shares held in the Nominee Service, you MUST provide us with a valid bank mandate by the last dividend election date. If you elect to reinvest your dividends in the DRIP but subsequently revoke your DRIP election, and do not provide us with a valid bank mandate, payments on these shares will be retained and you may be charged a fee for their release. For further information see the relevant Nominee Service Terms and Conditions (available from www.shareview.co.uk/info/csn) or contact Equiniti using the details overleaf.													
Nominee Service holding will be	Sort Code			Ban	nk Acc	count	Numbe	er						
forwarded to the bank or building society, or other	-	-												
branch of the organisation as the	Building Society Refere	nce or Roll Num	ber (if applicab	le)										
bank or building														
society may from time to time request.														
Compliance will discharge Equiniti Financial Services Limited's liability in respect of such payments.	The stamp of the bank or i) you are a corporate; or ii) where payment is bein first named holder. The s signature(s) are that of th signatory.	g made other tha tamp is required t	n to the sole or to confirm the											

Step 4 of 5 PLEASE READ, DATE AND SIGN HERE

All Holders must provide their date of birth in the space provided. If the transfer is not made by the registered holder(s) insert here the name(s) and capacity e.g. executor(s) of the person(s) making the transfer.

You can obtain copies of the latest Nominee Service and DRIP Terms and Conditions by contacting Equiniti using the details below

By signing this form:

I/we agree to the shares being held in the name of Equiniti Corporate Nominees Limited, as bare trustee on my/our behalf in accordance with the Nominee Service Terms and Conditions (as issued to me/us or available from www.shareview.co.uk/info/csn) which form the basis on which services will be provided to me/us.

I/We hereby transfer the security indicated in Step 1 out of the name(s) aforesaid into the name(s) of the CREST member set out in Step 1 and request that the necessary entries be made in the undertaking's register of members.

IF ELECTING TO PARTICIPATE IN THE DIVIDEND REINVESTMENT PLAN

I/we apply to join the Dividend Reinvestment Plan (DRIP) and agree to direct Equiniti Financial Services Limited to participate in the DRIP for each future dividend paid on the fully paid up shares held in the Nominee Service on my/our behalf, in accordance with the DRIP Terms and Conditions (as issued to me/us or available from www.shareview.co.uk/info/drip) which form the basis on which services will be provided to me/us. This request will remain in force until revoked by me/us, or otherwise cancelled in accordance with the DRIP Terms and Conditions.

IF YOU HAVE LOST, STOLEN OR DESTROYED SHARE CERTIFICATES:

Contact Equiniti below to obtain a Letter of Indemnity form, which you should complete and send to Equiniti along with your Transfer Form, any valid share certificate(s), and any applicable lost certificate(s) fee. Details of fees are provided with the Letter of Indemnity form and depend on the value of the missing share certificate(s).

Signature of Transferor(s)	
Holder 1	Holder 2
Date of Birth	Date of Birth
Representative Capacity (Corporates only)	Representative Capacity (Corporates only)
Holder 3	Holder 4
Date of Birth	Date of Birth
Representative Capacity (Corporates only)	Representative Capacity (Corporates only)
Bodies corporate should execute under their common seal Today's Date Contact Telephone Number (for queries only) Please include any local dialling options	or in accordance with section 44 of the Companies Act, 2006. Stamp of agent(s), if any, acting in this transaction

Reference to the Registrar in this form means the registration agent of the undertaking, NOT the Registrar of Companies at Companies House

Step 5 of 5

CONTACT EQUINITI Euroclear UK & Ireland Limited ('EUI') is delivering this transfer at the direction and on behalf of the depositing system-user whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the transfer instructions contained herein or the genuineness of the signature(s) of the transferor(s). The depositing system-user by delivering this transfer to EUI authorises EUI to deliver this transfer to registration and agrees to be deemed for all purposes to be the person(s) actually so delivering this transfer for registration. This form should be used only for a transfer of a certificated unit of a security to a CREST member to be held by a CREST member in uncertificated form. It should not be used for conversion of a unit held by a CREST member into uncertificated form. The CREST rules require that this form be used for the transfer of a unit of a certificated security to a CREST member to be held by that member in uncertificated form. Any such transfer on this form is exempt from stamp duty.

COMPLETED FORMS SHOULD BE SENT TO THE ADDRESS INDICATED BELOW



Online

help.shareview.co.uk (from here you will be able to email your query securely)



0371 384 2731 from within the UK or +44 121 415 0167 from outside the UK Lines open 8.30 am to 5.30 pm (UK time), Monday to Friday (excluding public holidays

in England and Wales).



Post

Equiniti, Corporate Nominee Team, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA United Kingdom