

UNDERSTANDING THE FEES FOR THE SMALL ESTATES SERVICE

Two types of fees apply when using the Small Estates Service:

(1) Administration Fee

This is a one off fee, that is calculated based on the total value* of the holding(s).

Total value of the holding	Fees payable
Less than £200	£0
£200 or over	£45

(2) And Countersignature Fee

This fee is due in order to get the form for each holding countersigned by the insurers RSA Group. The fee is payable per holding and depends on the value* of each holding.

Value of the holding	Fees payable
Each holding value under £100	£0
Each holding value over £100	£34.50

**The 'value' of a holding is the market value of the shares plus any uncashed dividends.*

Please see below table to help you calculate the fees payable:

Number of Companies	Administration Fee	Countersignature Fee	Total Fee Payable
1	£45	£34.50	£79.50
2	£45	£69.00	£114.00
3	£45	£103.50	£148.50
4	£45	£138.00	£183.00
5	£45	£172.50	£217.50
6	£45	£207.00	£252.00
7	£45	£241.50	£286.50
8	£45	£279.00	£321.00
9	£45	£310.50	£355.50
10	£45	£345.00	£390.00